



金地（集团）股份有限公司

科 学 筑 家

ANNOUNCEMENT ON THE ISSUANCE OF 2018 SECOND TRANCHE OF ULTRA-SHORT-TERM FINANCING BONDS

The Board of Directors of the Company and all directors hereby warrant that there are no false representations, misleading statements or material omission in this announcement, and they individually and collectively accept full responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

Gemdale Corporation convened the First Extraordinary General Meeting of 2017 on 29 December 2016, at which the Resolution on Issuance of Debt Financing Instruments by the Company was considered and passed. For more details, please refer to Gemdale Corporation Announcement on Resolutions of the First Extraordinary General Meeting of 2017 (announcement no.: 2017-047) published on *China Securities Journal*, *Shanghai Securities News*, *Securities Times* and the website of Shanghai Stock Exchange on 30 December 2017.

On 7 June 2017, the Company received the Notice on Registration Approval from the National Association of Financial Market Institutional Investors (Zhong Shi Xie Zhu [2018]SCP162), under which the Company's registration of ultra-short-term financing bonds with a registered amount of RMB 4 billion was approved. The registration amount is effective within two years from the date of the Notice on Registration Approval issued by the National Association of Financial Market Institutional Investors. Industrial and Commercial Bank Co., Ltd., Bank of Communications Co., Ltd., China Construction Bank Corporation, China Merchants Bank Co., Ltd., Industrial Bank Co., Ltd and Ping An Bank Co., Ltd. are the joint lead underwriters of the ultra-short-term financing bonds.

On 8 August 2018, the Company completed the issuance of the 2018 Second Tranche of Ultra-Short-Term Financing Bonds in the amount of RMB 1 billion under the above mentioned Notice on Registration Approval. The product abbreviation of the ultra-short-term financing bonds is "18 GEMDALE SCP002" and the product code is "011801472". The term of issuance is 270 days and the value date is 8 August 2018 while the expiry date falls on 5 May 2019. The nominal value of this issuance of ultra-short-term financing bonds at par is RMB100 and the interest rate of such issuance payable along with principal in one lump sum when it becomes due is 3.75%.

For further information of the relevant documents of this issuance of ultra-short-term financing bonds of the Company, please refer to www.chinamoney.com.cn and www.shclearing.com

The announcement is hereby made.

The board of directors of Gemdale Corporation

9 August 2018