

Stock Code: 600383.SH

Stock Abbreviation: GEMDALE CORPORATION

Announcement No.:

2019-018

Bond Code: 136325

Bond Abbreviation: 16 Gemdale 01

**ANNOUNCEMENT ON
IMPLEMENTATION RESULTS OF REDEMPTION OF
CORPORATE BOND “16 GEMDALE 01” OF GEMDALE
CORPORATION**

Special Notice

The Board of Directors of the Company and all its members hereby warrant that there are no false representations, misleading statements or material omission in this announcement, and they individually and collectively accept full responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

Important:

- Redemption code: 100933
- Redemption abbreviation: Gemdale Redemption
- Redemption price: RMB100 per certificate (excluding interest)
- Redemption declaration period: from 28 February 2019 to 5 March 2019 (trading days only)
- Valid redemption declaration: 200,000 certificates; redemption amount: RMB20,000,000.00 (excluding interest)
- Release date of the redemption funds: 22 March 2019

According to the redemption terms specified in Prospectus on Public Issuance of

the First Tranche of 2016 Corporate Bond of Gemdale Corporation (《金地（集团）股份有限公司 2016 年公司债券（第一期）募集说明书》) (the “Prospectus”) issued by Gemdale Corporation (the “Company” or the “Issuer”), the Company published the Announcement of Gemdale Corporation on Redemption Implementation Method for Investors of “16 Gemdale 01” (announcement no.: lin 2019-008) (《金地（集团）股份有限公司关于“16 金地 01”投资者回售实施办法公告》(公告编号:临 2019-008)) and the Announcement of Gemdale Corporation on Adjustment of Coupon Rate of Corporate Bond “16 Gemdale 01” (announcement no.: 2019-009) (《金地（集团）股份有限公司关于“16 金地 01”公司债券票面利率调整的公告》(公告编号: 2019-009)) on 20 February 2019, and the First Indicative Announcement of Gemdale Corporation on Redemption of Corporate Bond “16 Gemdale 01” (announcement no.: 2019-010) (《金地（集团）股份有限公司关于“16 金地 01”公司债券回售的第一次提示性公告》(公告编号: 2019-010)), the Second Indicative Announcement of Gemdale Corporation on Redemption of Corporate Bond “16 Gemdale 01” (announcement no.: 2019-011) (《金地（集团）股份有限公司关于“16 金地 01”公司债券回售的第二次提示性公告》(公告编号: 2019-011)) and the Third Indicative Announcement of Gemdale Corporation on Redemption of Corporate Bond “16 Gemdale 01” (announcement no.: 2019-012) (《金地（集团）股份有限公司关于“16 金地 01”公司债券回售的第三次提示性公告》(公告编号: 2019-012)) on 22 February 2019, 25 February 2019 and 26 February 2019, respectively. The Company also published the Announcement of Gemdale Corporation on Declaration Status of Redemption of Corporate Bond “16 Gemdale 01” (announcement no.: 2019-015) (《金地（集团）股份有限公司关于“16 金地 01”公司债券回售申报情况的公告》(公告编号: 2019-015)) on 7 March 2019. In accordance with the Prospectus, the bondholders of “16 Gemdale 01” are entitled to either make declarations during the redemption declaration period to have all or part of their “16 Gemdale 01” redeemed by the Company at par value or continue to hold their “16 Gemdale 01”. The bonds to be redeemed bear an interest from 22 March 2018 to 21 March 2019 at the coupon rate of 3.00% per annum which is calculated at a simple rate and paid annually. The interest to be paid for each board lot of “16 Gemdale 01” (with par value of

RMB1,000 and consisting of 10 certificates) will be RMB30.00 (including tax).

According to the statistics of the Shanghai Branch of China Securities Depository and Clearing Corporation Limited on the redemption status of bond, the redemption volume of “16 Gemdale 01” (bond code: 136325) is 200,000 certificates with an amount of RMB20,000,000.00 (excluding interest) and the outstanding volume is 12,800,000 certificates.

The Company has fully allocated the principal and interest of redemption of the corporate bond “16 Gemdale 01” to the bank account designated by the Shanghai Branch of China Securities Depository and Clearing Corporation Limited. Such redemption funds will be put into the provision accounts of the depository company of the securities company opened by the investors through the clearing system of the Shanghai Branch of China Securities Depository and Clearing Corporation Limited and then will be transferred to the fund accounts of the investors in such securities company by the securities company on the release date of redemption funds. The release date of the redemption funds is 22 March 2019.

The implementation of the redemption is as follows:

Number before the redemption (certificates)	Number of the redemption (certificates)	Remaining custody number (certificates)
13,000,000	200,000	12,800,000

Upon the completion of the redemption, the volume of the corporate bond “16 Gemdale 01” listed and traded on Shanghai Stock Exchange will be 12,800,000 certificates (with par value of RMB100 each).

Gemdale Corporation

15 March 2019