



金地（集团）股份有限公司

科 学 筑 家

ANNOUNCEMENT ON ISSUANCE OF 2018 SECOND TRANCHE OF MEDIUM-TERM NOTES

The board of directors of the Company and all of its directors warrant that there are no false representations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

Gemdale Corporation convened the First Extraordinary General Meeting of 2016 on 6 December 2016, at which the Resolution on Issuance of Debt Financing Instruments by the Company was considered and passed. For more details, please refer to Gemdale Corporation Announcement on Resolutions of the First Extraordinary General Meeting of 2016 (announcement no.: 2016-048) published on China Securities Journal, Shanghai Securities News, Securities Times and the website of Shanghai Stock Exchange on 7 December 2016.

On 25 April 2018, the Company received the Notice on Registration Approval from the National Association of Financial Market Institutional Investors (Zhong Shi Xie Zhu [2018] No. MTN228), under which the Company's registration of medium-term notes with a registered amount of RMB 4 billion was approved. The registration amount is effective within two years from the date of the Notice on Registration Approval issued by the National Association of Financial Market Institutional Investors. Industrial Commercial Bank of China Ltd and Bank of Communications Ltd. are the joint lead underwriters.

On 7 May 2018, the Company completed the issuance of the 2018 Second Tranche Medium-Term Notes in the amount of RMB 2 billion under the above mentioned Notice on Registration Approval. The product abbreviation of the medium-term notes is "18 GEMDALE MTN002" and the product code is "101800595". The term of issuance is 3 years and the value date is 7 May 2018 while the expiry date falls on 7 May 2021. The nominal value of this issuance of medium-term notes at par is RMB100 and the interest rate of such issuance payable on yearly basis is 5.18%.

For further information of the relevant documents of this issuance of medium-term notes of the Company, please refer to www.chinamoney.com.cn and www.shclearing.com.

The announcement is hereby made.

The board of directors of Gemdale Corporation

8 May 2018